

Real Property Tax Act

S. 20A – Reduction in Tax for Pensioners

Name of Pensioner/Applicant: _____

Place of Residence ("Property"): _____

Assessment No. _____

Value of Property: _____

Postal Address _____

Date of Birth: _____



(a) **Required**

I am a citizen of The Commonwealth of The Bahamas and submit proof of my citizenship herewith;

(b) **Select at least one**

I am entitled to a retirement benefit under the National Insurance Act (Chapter 350)

or

have attained the age of sixty-five years;

(c) **Both of the below are required**

I am the beneficial owner of the Property at which I reside and that:

- (i) the same is used by me exclusively as my dwelling house; and
- (ii) I qualify for owner-occupier exemption under the Real Property Tax Act.

I provide this information in support of my application pursuant to section 20A of the Real Property Tax Act which provides for a tax reduction for pensioners and persons who have attained the age of sixty-five years.

I declare that this information is correct and I understand that should it ever be discovered that I have obtained the tax reduction as a result of providing false information, the reduction shall cease immediately and I may become liable for the payment of any reduction previously granted as a result of any false information so provided.

Declared by the Pensioner/Applicant this _____ day of _____ 20_____

(Signature of Pensioner/Applicant)

In the presence of _____

(Signature of Witness)

Name of Witness: _____

Witness title: _____ Witness phone number: _____

Witness Address: _____

Kindly note that where an officer of the Department of Inland Revenue does not verify the pensioner, the pensioner must be certified by either a Justice of the Peace, Notary Public, Lawyer, or a Member of the Judiciary with their respective stamp affixed to the document along with relevant contact information. In addition, a certified copy of a government-issued Identification must accompany this verification form.

For Office Use Only:

Proof of Citizenship: Passport ____ Voters Card ____

Other _____ Copied to File _____

NIB Confirmation: How Received _____ On File _____

Property Valuation (if required: Value Confirmed _____ On File _____

Owner-Occupier Qualification: Confirmed _____

Comments: